



# 30 CE CREDITS!

## ONLINE & ON YOUR OWN TIME

**REGISTRATION ONLINE. EXAM ONLINE.  
STUDY ON YOUR OWN TIME!**

### **COURSE BENEFITS:**

- Industry recognized Registered Deposit Broker (RDB), Registered Deposit Agent (RDA) or Certified Deposit Specialist (CDS) designation awarded to eligible candidates
  - Receive a Certificate of Completion
  - Convenient online registration
  - Easy access, no travel required and no need to leave work to learn
  - Exam online and available 24 X 7
  - 100% “self” study program
  - Introduction to the wide range of deposit products
  - Important information on:
    - Regulations and professional standards
    - Products and investment strategies
    - Registered investment plans
    - Consumer insurance protection
    - Estate and tax basics
    - Managing an effective brokerage
- Achieve a comprehensive knowledge of the industry
- Add a new product offering if not currently providing deposit products to clients
  - Earn 30 continuing education credits pre-approved by Advocis, CFP and 15 by RIBO. Approved course provider for Insurance Councils of British Columbia, Saskatchewan and Manitoba.

### **WHY TAKE THIS COURSE?**

- If you offer, or would like to offer, deposit-based products such as GICs, Term Deposits, RRSPs, RRIFs and LIF plans to clients
- If deposit-based products are part of your client investment portfolios
- If you believe that a proper asset mix and a diversified portfolio include deposit-based products
- To understand and apply the special knowledge required to confidently advise your clients on deposit-based investments

### **THE IMPORTANT FACTS ABOUT DEPOSIT-BASED INVESTMENT:**

- Investors are looking more and more to their Deposit Broker for investment products and advice
- Market concerns and an aging population are creating significantly greater demand for deposit products and “guaranteed” investments
- Stock markets and fund performance have highlighted to consumers the importance of a solid deposit base in an investment portfolio
- Proper asset allocation requires that appropriate balances of deposit products are required in every portfolio mix
- Deposit brokerage is not often taught in regular professional training situations and your course certificate and/or membership to the FCIDB will immediately identify your guaranteed investment specialization
- Beat the clock: The industry is studying future regulation and licensing of advisors to offer deposit products to clients under a proper designation

### **COURSE COST:**

- Regular Cost for FCIDB Members - \$260+GST
- Regular Cost for Non-Members - \$360+GST

“Seven Strategies to Guarantee Your Investments” by Jim Yih is included with your course material. Mr. Yih provides a plethora of knowledge in an easy to read format, by taking you through what most believe is a simple product, outlining the complexities, features and benefits that guaranteed investments have to offer.

**REGISTER FOR THE CANADIAN DEPOSITS SELF STUDY COURSE  
ONLINE AT <http://fcidb.ifse.ca/English/fcidb.htm>**